



NEW PATIENT INTAKE FORM

1299 Pacific Street * Monterey, CA * 93940
831-657-0191

PATIENT INFORMATION

Name (First, MI, Last): _____ Today's date: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone (Cell): _____ Email Address: _____

Date of birth: ____/____/____ Age: _____ ☐ Male ☐ Female

Status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated

Emergency Contact: _____ Relation: _____ Phone: _____

How did you hear about our office? ☐ Website ☐ Yelp Other: _____

Whom may we thank for referring you? _____

Do you have health insurance? ☐ Yes ☐ No Insurance company name: _____

(Have you already given the staff your insurance information if you are interested in using insurance?)

PATIENT CONDITION

Please describe reason for visit: _____

Have you ever had the condition? ☐ Y ☐ N If yes, when? _____

Nature of Injury: ☐ Auto Accident ☐ Work Injury ☐ Other ☐ N/A

Have you made a report if any auto or work accident? ☐ Y ☐ N

Date of Accident: _____ Date symptoms appeared: _____

What treatment have you already received for your condition?

☐ Chiropractic ☐ Physical Therapy ☐ Surgery ☐ Medication ☐ None ☐ other _____

Name of other Dr.'s that have treated you for your condition _____

Have you ever had spinal surgery? ☐ Yes ☐ No If yes, please describe below and give approximate date: _____

Have you had any joint replacements? ☐ Y ☐ N Hip ☐ R ☐ L Knee ☐ R ☐ L Shoulder ☐ R ☐ L

Please list any major auto accidents or slips/falls in your history with approximate dates _____

If yes, please describe below and give approximate date: _____

Are you currently taking any medication? ☐ Yes ☐ No If yes, please list below: _____

HEALTH HISTORY

HAVE YOU EVER HAD OR DO YOU CURRENTLY HAVE ANY MEDICAL HEALTH PROBLEMS?

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stroke | <input type="checkbox"/> Epilepsy/Seizure |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Kidney Disorder | <input type="checkbox"/> Hernia | <input type="checkbox"/> Thyroid Condition |
| <input type="checkbox"/> Digestive Disorders | <input type="checkbox"/> Sinus Condition | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Fibromyalgia |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Cancer | <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> HIV/Aids |
| <input type="checkbox"/> Polio | <input type="checkbox"/> Circulation Problems | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Lyme Disease |
| <input type="checkbox"/> Heart Condition | <input type="checkbox"/> Prostate Problem | <input type="checkbox"/> Female Disorder | <input type="checkbox"/> Carpal Tunnel |
| <input type="checkbox"/> Bowel Disorder | <input type="checkbox"/> Ear Condition | <input type="checkbox"/> TMJ Problem | <input type="checkbox"/> Chronic Fatigue |
| <input type="checkbox"/> Foot Problems | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Anemia | <input type="checkbox"/> No Health Problems |

Allergies _____

Other _____

FAMILY HISTORY

DO YOU HAVE A FAMILY HISTORY OF ANY OF THE FOLLOWING DISEASES?

- | | | | | | |
|---|---------------------------------------|---------------------------------|---------------------------------|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Grandparents | <input type="checkbox"/> Father | <input type="checkbox"/> Mother | <input type="checkbox"/> Siblings | <input type="checkbox"/> Children |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Grandparents | <input type="checkbox"/> Father | <input type="checkbox"/> Mother | <input type="checkbox"/> Siblings | <input type="checkbox"/> Children |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Grandparents | <input type="checkbox"/> Father | <input type="checkbox"/> Mother | <input type="checkbox"/> Siblings | <input type="checkbox"/> Children |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Grandparents | <input type="checkbox"/> Father | <input type="checkbox"/> Mother | <input type="checkbox"/> Siblings | <input type="checkbox"/> Children |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Grandparents | <input type="checkbox"/> Father | <input type="checkbox"/> Mother | <input type="checkbox"/> Siblings | <input type="checkbox"/> Children |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Grandparents | <input type="checkbox"/> Father | <input type="checkbox"/> Mother | <input type="checkbox"/> Siblings | <input type="checkbox"/> Children |
| <input type="checkbox"/> Back/Neck Problems | <input type="checkbox"/> Grandparents | <input type="checkbox"/> Father | <input type="checkbox"/> Mother | <input type="checkbox"/> Siblings | <input type="checkbox"/> Children |

SOCIAL HISTORY

- | | |
|--|--|
| 1. Do you eat what you think is a well balanced diet? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 2. Do you exercise regularly? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 3. Do you sleep 6-8 hours per night? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 4. Do you take daily vitamins? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 5. Do you drink 6-8 glasses of water per day? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6. Do you drink more than a couple cups of coffee each day? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 7. Do you drink more than a couple glasses of soda each day? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 8. Do you drink alcoholic beverages? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 9. Do you smoke or use tobacco products? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 10. Do you have a stressful home or work environment? | <input type="checkbox"/> Yes <input type="checkbox"/> No |

SUBJECTIVE COMPLAINT FORM

1. **Name:** _____ **Date:** _____ **Staff Use: ID#** _____

2. **Main complaint:** _____

3. **Type of Problem:** ☐ New Problem ☐ Return of the Same Problem ☐ Always Same Problem, Worse Now

4. **Caused by:** ☐ lifting ☐ bending ☐ reaching ☐ over exertion ☐ repetitive motion
(choose one) ☐ slip/fall ☐ slept wrong ☐ unknown ☐ gradual worsening ☐ no injury

Describe the onset/injury: _____

5. **Quality of Pain:** ☐ sore ☐ stiff ☐ ache ☐ tight ☐ sharp ☐ stab ☐ shoot ☐ catch

(check all that apply)

☐ burn ☐ throb ☐ numb ☐ tingle ☐ asleep ☐ other: _____

Severity: With Activity	0	1	2	3	4	5	6	7	8	9	10
	no pain		mild pain		moderate pain			severe pain		extreme pain	
At Rest	0	1	2	3	4	5	6	7	8	9	10
	no pain		mild pain		moderate pain			severe pain		extreme pain	

7. **When did this start?** Started or worsened:(approximately) _____

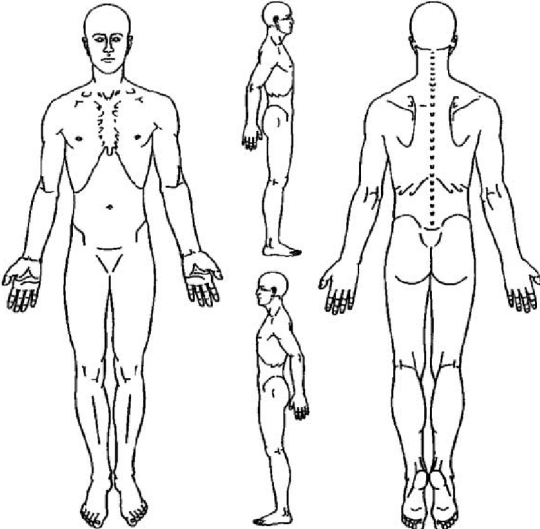
8. **Have you had similar problems?** Last episode/Last occurred: _____ ☐ No similar problem in past

9. **Timing:** (check all that apply to you)

Worse: ☐ morning ☐ daytime ☐ night time ☐ with activity ☐ with inactivity ☐ same all day
Better: ☐ nothing helps ☐ moving ☐ stretching ☐ applying heat ☐ applying cold ☐ resting
☐ OTC meds ☐ Rx meds ☐ lying down ☐ sitting ☐ standing ☐ walking

10. **Other Symptoms:**

☐ headaches ☐ tingling/numb ☐ joint stiffness ☐ muscles spasms ☐ muscle knots ☐ chronic fatigue
☐ sleep problems ☐ hard to walk ☐ hard to breathe ☐ cold hands/feet ☐ dizziness ☐ swelling
☐ nausea/vomiting ☐ heartburn ☐ blurred vision ☐ depression ☐ anxiety/panic ☐ mood swings

11. Difficulty with ADL's (Activities of daily living)	Mild Pain But can do	Moderate Pain Limits ability	Severe Pain Unable to do	Shade the Areas of Symptoms
Sleeping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	 <div style="display: flex; justify-content: space-around; margin-top: 10px;"> R L R L </div>
Bending Over	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Prolonged Sitting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Prolonged Standing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Prolonged Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Getting Up From Sitting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Climbing Stairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Driving	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Extended Computer Use	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Household Chores	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Yard Work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Getting Dressed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Lifting/Straining	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Turning/Moving Head	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Rolling Over/Twisting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reaching Up/Out	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Using Arms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Exercise	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Job, Occupational Work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

